

Viewing and editing resource details

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Viewing resource details

In the Resources app you can view the following resource information:

- Resource details, including the resource name, creation and last modification dates, and the user who created or modified the resource.
- Resource history information, including the user who created each version of the resource, the version creation date, and the type of changes that were made.
- The roles assigned to the resource.

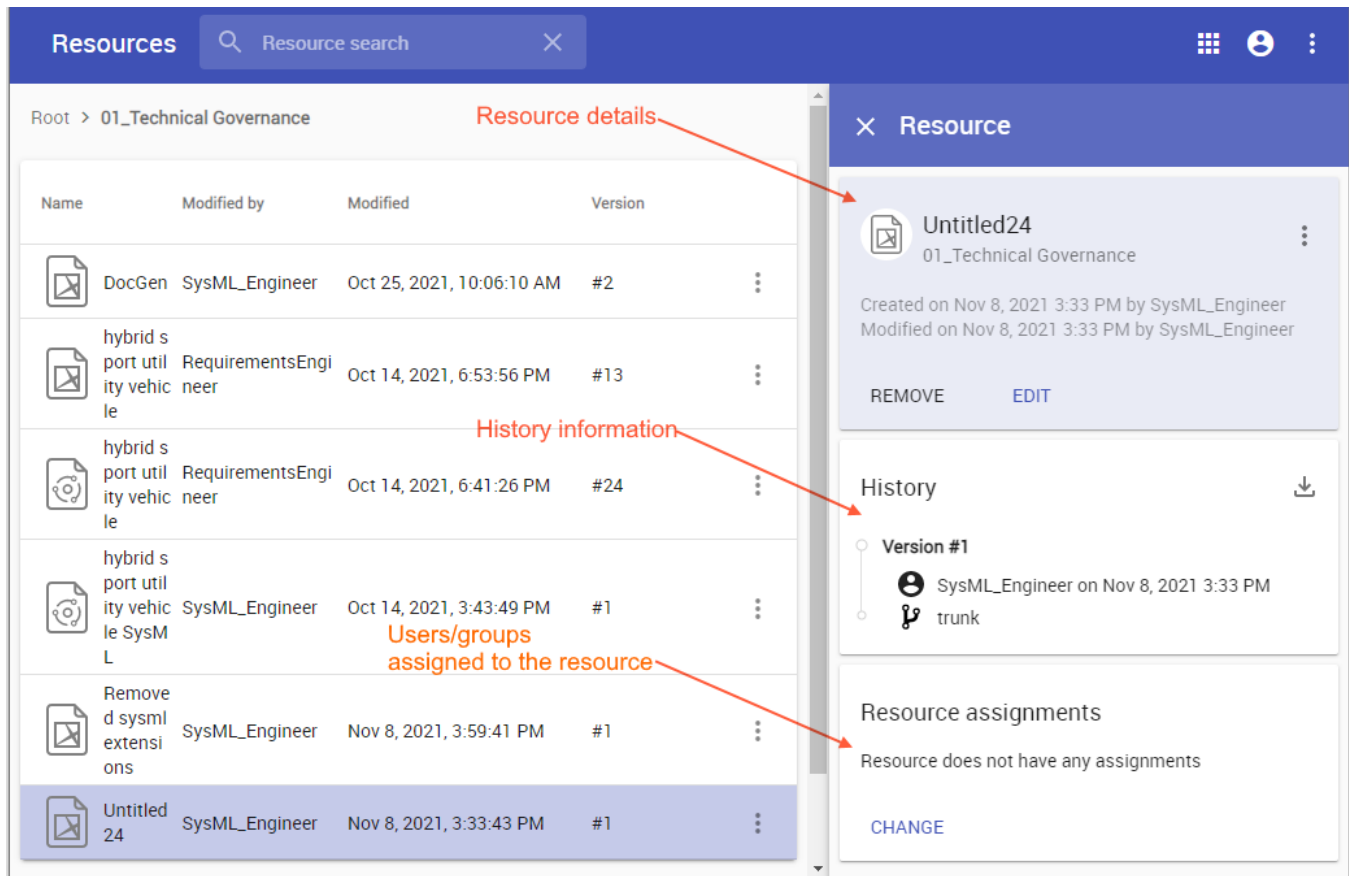
To view resource details

1. In the Resources application, find the resource whose details you want to view.
2. Click  next to the resource and select **View resource details**.

Resource details, such as category, creation date, and last modification date, are shown on the **Resource** pane on the right side of the screen.



- To edit resource details in the **Resource** pane, click **Edit** on the bottom of the pane. To remove the resource - click **Remove**.
- If you are the Administrator, simply click a resource to view its details.



The screenshot shows the 'Resources' application interface. On the left, a table lists resources under the path 'Root > 01_Technical Governance'. The table has columns for Name, Modified by, Modified, and Version. The resource 'Untitled24' is highlighted at the bottom. On the right, a detailed view for 'Untitled24' is shown. This view includes the resource name, its category '01_Technical Governance', creation and modification dates/times, and the user 'SysML_Engineer'. Below this, there are sections for 'History' (showing 'Version #1' created by 'SysML_Engineer' on 'Nov 8, 2021 3:33 PM') and 'Resource assignments' (stating 'Resource does not have any assignments'). Red arrows point from text labels to specific parts of the interface: 'Resource details' points to the resource name and category; 'History information' points to the history section; and 'Users/groups assigned to the resource' points to the resource assignments section.

Name	Modified by	Modified	Version
DocGen	SysML_Engineer	Oct 25, 2021, 10:06:10 AM	#2
hybrid sport utility vehicle	RequirementsEngineer	Oct 14, 2021, 6:53:56 PM	#13
hybrid sport utility vehicle	RequirementsEngineer	Oct 14, 2021, 6:41:26 PM	#24
hybrid sport utility vehicle SysML	SysML_Engineer	Oct 14, 2021, 3:43:49 PM	#1
Removed sysml extensions	SysML_Engineer	Nov 8, 2021, 3:59:41 PM	#1
Untitled24	SysML_Engineer	Nov 8, 2021, 3:33:43 PM	#1

Resource details

History information



Users/groups assigned to the resource

Viewing resource details, history, and the users/groups assigned to the resource.

Editing resource details

You can edit a resource name and description or move the resource to another category, as described below.

To edit resource details


1. Open the Resources application and go to the category where the relevant resource is located.
2. Click  next to the resource with the details you want to edit.
3. On the **Edit resource details** pane, do one or more of the following actions:
 - Change the resource name in the **Resource name** field.
 - Change the resource category in the **Category** field to move the resource to another category.
 - Change or add a resource description in the **Description** field.
4. Click  on the top right corner of the **Edit resource details** pane.

When you get a confirmation message, it means the resource details are successfully updated.

Setting a resource classification

A resource classification that you set through data markings allows you to control access to that resource. To set a resource classification, [enable data markings](#) in the Settings app and ensure you have [sufficient permissions](#).

To set a resource classification

1. Open the Resources application and go to the category where the relevant resource is located.
2. Click  next to the resource and select **Edit resource details**.
3. In the **Classification** drop down select the desired data marking.