

Managing data markings in Teamwork Cloud Admin

Data markings allow you to classify resources, categories, users, and user groups with custom-defined access levels. You can define hierarchical, non-hierarchical (flat) classifiers, or a combination of both. This also means you can assign multiple data markings to a resource, category, user, or group.

The video below explains how the Data markings feature works:



In order to use data markings, you need sufficient [permissions](#), either the Mark Data permission assigned to the Data Markings Manager role or the Configure Data Markings permission assigned to the Security Manager role.

Enabling data markings

To use data markings, you must enable them in the Settings app, where you can also create, reorder, edit, and remove data markings.

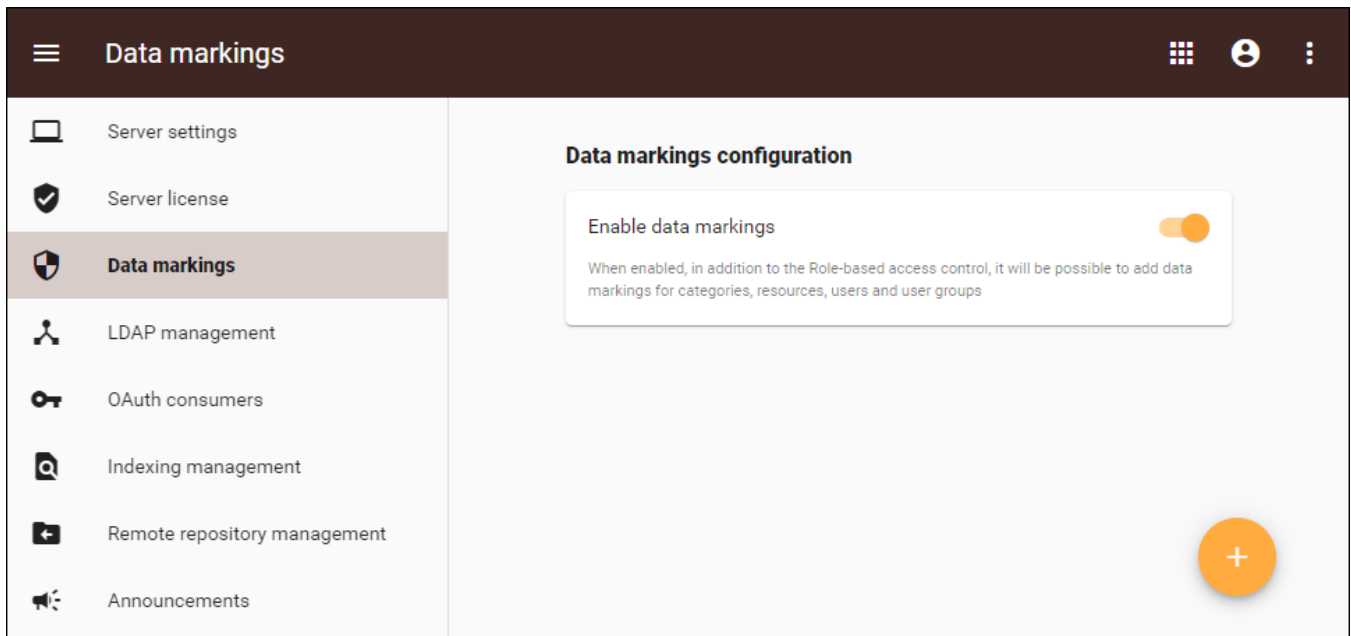


If data markings are not enabled on the server, only [RBAC](#) data access restrictions are applied. Once enabled, data markings act as the initial guard in determining whether a request to see/open a resource should be allowed to undergo the further usual RBAC access rules checks.

To enable data markings

1. In the **Settings** application, go to the **Data markings** page.
2. Choose the **Enable data markings** option.

Once you enable data markings, you see the data markings configuration page:




Data markings configuration page.

Creating data markings

Once you enable data markings in the Data markings configuration page, no data markings are shown. You have to create them first. Before creating any data markings, you first have to create a data marking group.

To create a data marking group

1. In the **Settings** application, go to the **Data markings** configuration page.
2. Click  at the bottom right corner.
3. In the dialog that opens, enter the name of the data marking group.
4. Choose the data marking group type.
 - **Hierarchical:** This type of data marking group works hierarchically; i.e., the top-most data marking in the group reflects the most restrictive access level, while the bottom one is the least restrictive access level. The parent data marking allows access to data marked

with child markings but not vice-versa.



Suppliers - flat		Company - hierarchical	
Data marking		Portion marking	
☰	Proprietary	PP	⋮
☰	International	INT	⋮
☰	Public	PB	⋮
Type: Hierarchical			

- **Flat:** These are non-hierarchical data markings. For example, in a data markings group *Suppliers* (*Supplier A*, *Supplier B*), a user may be marked with data marking *Supplier A* or data marking *Supplier B*. Data marking *Supplier A* does not grant broader access rights than data marking *Supplier B* and vice versa. This also means that both data marking *Supplier A* and data marking *Supplier B* can be assigned to the same user. In other words, entries in a flat data marking group act like tags.

Suppliers - flat		Company - hierarchical	
Data marking		Portion marking	
	Supplier A	A	⋮
	Supplier B	B	⋮
	Supplier C	C	⋮
Type: Flat			

5. Click **Create**.

To create a single data marking

1. In the **Settings** application, go to the **Data markings** configuration page.
2. Click  at the bottom right corner.
3. Choose  to create a single data marking.
4. In the dialog that opens, choose the **Data marking group** for the new data marking.
5. Enter the name for the data marking in the **Data marking field**.
6. Enter the abbreviated portion marking in the **Portion marking** field.
7. Optionally, choose the color of the portion marking by clicking the palette icon.
8. Click **Create**.












Reordering hierarchical data markings

As the name implies, hierarchical data markings work hierarchically, so their order in the table is important. Thus, the data marking at the very top of the table will have the broadest access rights and will include all of the levels below it. To change the restriction level of data markings, reorder them in the table.

To reorder data markings

1. In the **Data markings** page select the hierarchical data marking group to reorder.


2. Click the menu on the left side of the table:

My Hierarchical Markings  			
Data marking		Portion marking	
	Top Secret		
	Confidential		
	Restricted Access		
Type: Hierarchical			

3. Once the moving pointer appears, drag the data marking up or down to the preferred position.

Editing data markings

To edit data markings


1. In the **Data markings** page select a data marking group.
2. In the data markings table select .
3. Choose **Edit**.
4. Make your changes in the dialog and select **Save**.

Deleting data markings



All data markings inside the deleted group will also be deleted. All users and resources will lose the data markings from this group as well.

To delete data markings

1. In the **Data markings** page select a data marking group.
2. In the data markings table select .
3. Choose **Delete**.
4. Confirm by selecting **Delete**.