Working with Standards Roadmap table

To create a Standards Roadmap table

- 1. Do one of the following:
 - Press Ctrl+N.
 - From the main menu, select **Diagrams > Create Diagram**.
 - Right-click the <view name> Package and select Create Diagram > <diagram name>.
 - In the main toolbar, click Create Diagram and in the opened window, search for the needed diagram.
 - The Standard Roadmap Creation Wizard opens.
- 2. Follow the steps of the wizard.

When the table is created, you can later add new or existing resources as well as add or remove columns.

Adding rows

To add rows with new resources

- 1. In the Resources Forecast table toolbar, click Add New.
- 2. Choose a resource type from the list.
- 3. In the opened Select Owner dialog, choose the owner.
- 4. In the Specification dialog, type the name for the new resource.

To add rows with existing resources

- 1. In the Resources Forecast table toolbar, click Add Existing.
- 2. In the opened Select Element dialog, choose a needed resource.
- 3. Click OK.

Adding new columns

To add new columns

- 1. In the Resources Forecast table toolbar, click Add / Remove Columns.
- 2. In the opened Select Actual Strategic Phase dialog, choose one or more needed Actual Strategic Phases.
- 3. Click OK.

Filling cells

When you add rows and columns, you can begin filling out the cells by adding Subjects of Forecast.

It you add the resources which are connected through the Forecast relationship, the Subject of Forecast is added automatically after creating a table.

To add a Subject of Forecast

- 1. Double-click a needed cell.
- 2. Click the ... button.
- 3. In the Select Subject of Forecast dialog, choose the resources you need to add.

😡 can also create resources using the Creation Mode.

4. Click **OK**, when you are done.

When you add the resources into cells, the Forecast relationship is created between the added resource and the resource which represents the row. The relationship's Start and End dates are filled according to the dates defined in the relevant Actual Strategic Phase.

Removing columns

- In the Resources Forecast table toolbar, click Add / Remove Columns.
 In the opened Select Actual Strategic Phase dialog, remove Actual Strategic Phases from selection or click Remove All.

Type the name representing the model element you are searching for ar matches found in the Tree or List view. For an advanced search, use the camel case, or wildcards (*,?). You can also apply a filter to narrow down scope.	exact match,
<u>२</u>	Selected elements:3
E Tree 語 List	SARPhase2 : Strategy::S
6 matches	SARPhase3 : Strategy::S
S&R : Strategy::Strategic Structure::Search & Rescue	
SARPhase1 : Strategy::Strategic Structure::SARPhase1 {2014	+
SARPhase2 : Strategy::Strategic Structure::SARPhase2 {2015	
SARPhase3 : Strategy::Strategic Structure::SARPhase3 (2019 SearchAndRescue : Strategy::Strategic Structure::Search and	
Stategic Deployment {2020-07-21T10:10:18 - 2020-10-16T0	-
< >>	
Apply Filter (Ctrl+Space) 🝸 Creation Mode	
✓ Single Selection	< >

3. Click OK.

Sorting columns

After you add new columns, you can sort them according to Actual Strategic Phase dates.

To sort columns

• In the Resources Forecast table toolbar, click Sort Columns.

Related pages

Resources Forecast Creation Wizard