

# Customize role

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## Assign role

You can assign a global or a custom role to a user, and create a new custom role and assign it to a user simultaneously. You cannot assign resources to a user who does not have a role. This section shows you how to:

- Assign a new role to a user/group.
- Assign a role to a new or existing user/group.



### Tip

You can use the **Role Assignments** section in either the **Resource** application or **User** application to assign a role to a user/group.

To assign role to a user/group

1. In the **Roles** application click role that you want to assign. The **Role** pane opens.
2. In the **Role Assignments** card, click **Change** button.
3. Select to **Add user/group** and in the **Add users/groups** search bar enter name, from appeared list select user/group.
4. The selected user/group will be added to the **Role assignments** card.
5. Click the **Save** button, to save the changes.



### Note

You do not need to assign a resource to a global role because its permissions extend across all resources (see [Scopes of roles](#)).



### Tips


- Once you have created a new user and selected a role for the user, before clicking **Create** button to save the changes, you may click **Add** button in the **Role Assignments** section to assign resources to a user role.
- You can only assign a resource to a resource-specific role. The scope of the role is **Custom** by default.

## Add or remove permissions

For more information about assigning resources to a role, see section [Assigning resources](#).

You can add or remove permissions from a role that you have created (custom role) on the **Role** pane. A role needs to have at least one permission.


To add or remove permissions from a user role

1. On the **Roles** application do one of the following:
  - Click the role to open **Role** pane, in the **Permissions** card click **Change** button.
  - Click  and select to **Change permissions**.
2. Select the checkbox of a permission you want to add or clear it, to remove the permission from the role.
3. Click the **Save** button, to save the changes.

## Remove user/group from role

You can remove a user/group from a role In the **Roles** application. This action also can be done in the [Users application](#). When you remove a user/group from a role, you take away the permissions associated with the role, which will cause any resources assigned to the role be removed as well. When you remove a user group from a role on the **Users** application, you cancel the role assigned to all users in the group.

To remove a user/group from a role

1. On the **Roles** application, do one of the following:
  - Click a role, the **Role** pane will open, there in **Role assignments** card click **Change** button.
  - Click  and select to **Change role assignments**.
2. The **Change role assignments** pane will open. Click **Remove** button to remove the user/group from the role. The selected user will be removed from the list.
3. Click the **Save** button, to save the changes.