

Actual Strategic Phase Assignment Wizard

The **Actual Strategic Phase Wizard** is used to assign an Actual Strategic Phase.

To open the **Actual Strategic Phase Assignment Wizard**

1. Open [Actual Strategic Phases Gantt Chart](#).
2. Do one of the following:
 - In the chart toolbar, click the **Add New** button and choose **Add New Enterprise Mission**, **Add New Actual Enduring Task**, **Add New Whole Life Enterprise**, **Add New Actual Enterprise Phase**, or **Add New Value Stream**.
 - In the chart toolbar, click the **Add Existing** button.
 - In the chart, right-click a selected Actual Strategic Phase and choose **Add New Sub Actual Strategic Phase** or **Add Existing Sub Actual Strategic Phase**.
 - The **Actual Strategic Phase Assignment Wizard** opens.

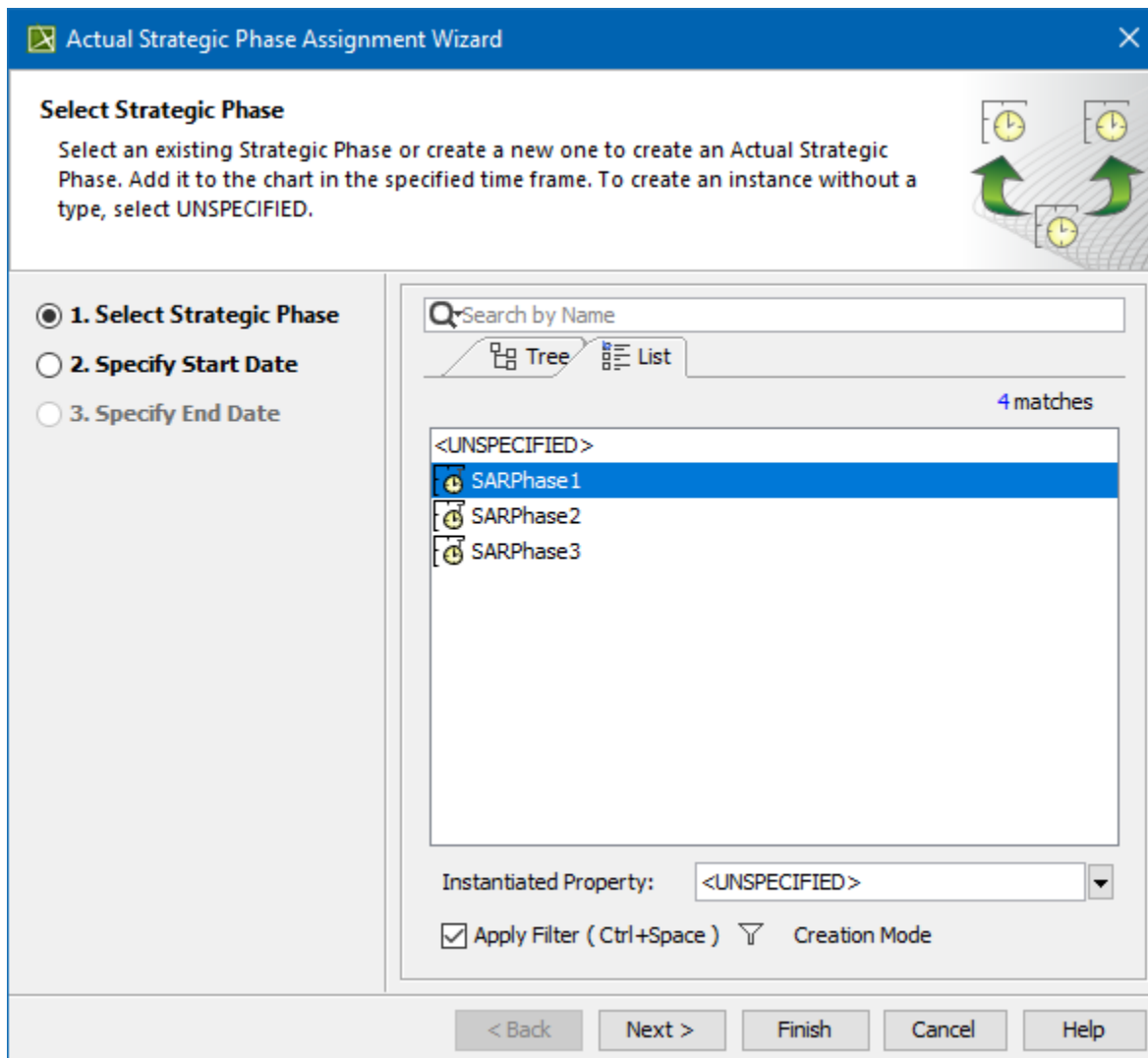
The wizard consists of three steps:

- 1 [Strategic Phase selection](#)
- 2 [Start date specification](#)
- 3 [End date specification](#)

Strategic Phase selection

In this step, you can select a Strategic Phase in three available ways:

- Select an existing Strategic Phase as a type from the suggested list.
- Create a new Strategic Phase as a type by clicking the **Creation Mode** button.
- Create an instance without a type, choose UNSPECIFIED.



To create an Actual Strategic Phase

1. In the **Select Strategic Phase** dialog, click the **Creation Mode**.
2. Select the package where you want to create a Strategic Phase.
3. Click the **Create** button.
4. In the Specification window of the newly created Strategic Phase, type its name.

Start date specification

In this step, you can set the start date (or select the date from the Timeline) when the Actual Strategic Phase starts.

 more information on setting the day and time, see [Date and Time Settings](#) dialog.

Actual Strategic Phase Assignment Wizard

Specify Start Date

Specify Start Date for Actual Strategic Phase

☐ 1. Select Strategic Phase

☒ 2. Specify Start Date

☐ 3. Specify End Date

Select timeline:

Timeline

Set the date and time:

2020-09-01

Change the date format:

YYYY-MM-DD

Date:

<<
 <
 September 2020
 >
 >>

Sun	Mon	Tue	Wed	Thu	Fri	Sat
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	1	2	3
4	5	6	7	8	9	10

Date:

2020-09-01

Today

Time:

14:44:37

Now

Time zone:

+02:00

Default

< Back

Next >

Finish

Cancel

Help

End date specification

In this step, you can set the end date (or select the date from the Timeline) when the Actual Strategic Phase ends.

more information on setting the day and time, see [Date and Time Settings](#) dialog.

Actual Strategic Phase Assignment Wizard

Specify End Date

Specify End Date for Actual Strategic Phase

☐ 1. Select Strategic Phase
 ☐ 2. Specify Start Date
 ☒ 3. Specify End Date

Select timeline:

Timeline

Set the date and time:

2021-09-01

Change the date format:

YYYY-MM-DD

Date:

September 2021

29

30

31

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

29

30

1

2

3

4

5

6

7

8

9

Date:

2021-09-01

Today

Time:

14:46:00

Now

Time zone:

+02:00

Default

< Back

Next >

Finish

Cancel

Help

Related pages

- [Working with Actual Strategic Phases Gantt Chart](#)