

Roles application structure






The Roles application contains both preexisting and custom roles within the Teamwork Cloud (TWCloud) system (see [Types of roles](#) for more information about each type). The details of each role, such as the permissions and assignments, are viewable on the **Role** pane, which opens every time you click the role name.

A preexisting role is a fixed role that you cannot edit; however, you can assign it to one or more users/groups. You can add a custom role to suit your or your organization's needs or modify it as desired. When you assign a role to a user/group, the permissions associated with that role will be automatically given to the user/group.


The Roles application allows you to:

- [Create a new role](#).
- Open the **Role** pane, where you can:
 - View user/group role details.
 - Remove a custom role.
 - View users/groups or resources assigned to the role.
 - Assign users/groups and resources to the role.
 - Remove users/groups or resources from the custom role.
 - Add or remove permissions from the custom role.

The following table describes the UI components of the **Roles** Application main page in detail.

UI Components	Description
	These two icons indicate custom () and predefined () roles. You can multiply select custom roles and delete them with one click.
Role	This row shows a user role's name and description in the TWCloud Admin. Click the role row and view the role's details, edit it, or manage the role or resource assignments in the Role pane.
	The three-dot button contains actions, including View role details and Change role assignments . Additionally, for custom roles, a user will see the actions Edit role details , Remove role , and Change permissions .
	This button creates a new TWCloud user role. See Creating roles for more information.
Search bar	You can use this search box to find a user role by typing a keyword. TWCloud Admin will run the search and find matching role names.

Role pane

The **Role** pane opens after you click a role, or when you click  and select to **View role details**. For custom roles, in this pane, you can view, edit role details and change permissions, or remove a role.

Cards in the Role pane	Description
	The Role details card allows you to remove a custom role or edit its description.

Permissions

Read Resources

CHANGE

Role assignments

4th_case

Global scope

Categorize_Resources

Global scope

CHANGE


VIEW ALL

The **Permissions** card allows you to change (add or rer

The **Role assignments** card allows you to assign users

A user can make corresponding changes to role assignr he is assigned.

When there are more than 5 role assignments, you will s you click it, you can see all role assignments in the supp

assignments. In this pane, you can click  and you v **role assignments** pane.

← Role assignments


Search user/group

aandrei

Global scope

agnpal

Global scope



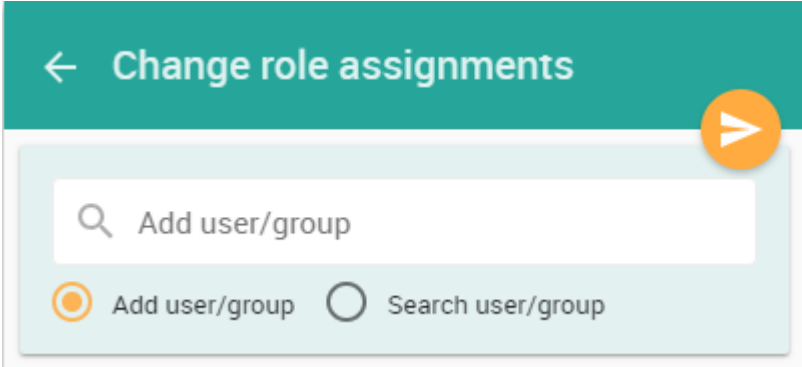




Note

- Only a Security Manager can see complete information about each user role on the **Role** pane.
- You cannot edit preexisting roles and their permissions.

Change the Role Assignments pane

The following table explains the UI components of the **Change role assignments** pane after clicking the **Change** button in the **Role** pane. This pane can also be reached from the **Role assignments** pane, by clicking  .

UI components	Description
Change	The Change button opens the Change role assignments pane, which contains a list of usernames or group names that you can select and assign to the role.

Search bar	Allows you to add and search for users and groups.
	
	Edit a role assignment.
	Remove a user/group from the current role.
 armgri	Shows if you are adding an internal/external user or group, as well as a user/group name.
Scope	<p>Allows you to select either:</p> <ul style="list-style-type: none"> • Global scope: This scope extends the role permissions on all server-related resources in the TWCloud system. • Custom scope: The role permissions are limited and are valid only for selected resources.
Add resource/category	Lists all resources in each directory and resource or category. You can assign a resource to a user/group by selecting them from the list. Depending on your role, you may only see the resources for which you have permissions. Unless you select Custom as the scope of the role, you cannot assign users/group or resources.
OK	Saves changes made to an assignment.
Cancel	Discards all changes.
	Click Save button to save all changes to the role assignments.

Related pages

- [Types of roles](#)
- [Scopes of roles](#)
- [Permissions](#)